

The Board of Directors,
DTL INDIA HOLDINGS LIMITED,
Flat No. 102, Utraula Complex,
27/6, Raja Ram Mohan Rai Marg, 3, Way Road,
LUCKNOW - 226001

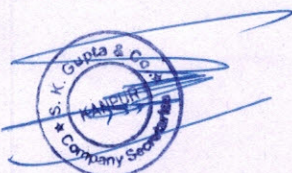
RECONCILIATION OF SHARE CAPITAL AUDIT

Dear Sir(s),

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by **DTL INDIA HOLDINGS LIMITED** (hereinafter referred to as 'the Company') for conducting the Reconciliation of Share Capital Audit of the Company in accordance with Circular No. D&CC / FITTC / CIR-16 / 2002 dated December 31, 2002 issued by the Securities and Exchange Board of India and Regulation 55 A of Securities and Exchange Board of India (Depositories and Participants) Regulations, 1996.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary, we submit hereunder our Reconciliation of Share Capital Audit Report for the quarter ended 31st December, 2017:

1. For Quarter Ended	31 st December, 2017
2. ISIN	INE348W01019
3. Face Value	Rs.10/-
4. Name of the Company	DTL INDIA HOLDINGS LIMITED
5. Registered Office Address	Flat No. 102, Utraula Complex, 27/6, Raja Ram Mohan Rai Marg, 3, Way Road, Lucknow - 226001 (U.P.)
6. Correspondence Address	1 st Floor, Office No. 1, Kohinoor Planet, above HDFC Bank, Chakan, Pune - 410501 (Maharashtra).
7. Telephone & Fax Nos.	Tele fax: (02135) 249771.
8. Email Address	holdco@dtlpune.com
9. Names of the Stock Exchanges where the Company's securities are listed	The Equity Shares of the Company were listed and admitted to dealing w.e.f. 9 th October, 2017 at Metropolitan Stock Exchange of India Limited vide Approval Letter No. MSE/LIST/5631/2017 dated 5 th October, 2017.



	No. of Shares	% of Total Issued Capital
10. Issued Capital	10,86,930	100%
11. Listed Capital (Exchange-wise) (As per Company records)		
Metropolitan Stock Exchange of India Limited	10,86,930	100%
12. Held in dematerialised Form in CDSL	--	--
13. Held in dematerialised Form in NSDL	8,00,055	73.61%
14. Physical	2,86,875	26.39%
15. Total No. of Shares (12+13+14)	10,86,930	100%

**16. Reasons for difference, if any,
Between (10&11) : N.A.
(10&15), (11&15)**

17. Certifying the Details of changes in Share Capital during the quarter under consideration as per Table below:

Particulars***	No. of Shares	Applied / Not for listing	Listed on Stock Exchange(s) (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In- Principal approval pending for SE (Specify Names)
N.A	N.A.	N.A.	N.A.	N.A.	N.A	N.A

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is updated: Yes
(If not, updated up to which date)

19. Reference of previous quarter with regards to excess dematerialized shares, if any: NIL

20. Has the Company resolved the matter mentioned in Point No.19 above in the Current Quarter?
If not, reason why? NOT APPLICABLE



S. K. Gupta & Co.

Company Secretaries

9, Roland Complex,
Upper Floor, 37/17
Westcott Building,
The Mall,
Kanpur-208001
Tele fax: (0512) 2315123
Cell – 9415042137
9415504016
Email: sk_gupta1@rediffmail.com

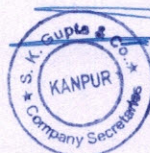
21. The Total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for delay
Confirmed after 21 days NSDL	NIL	NIL	N.A.
CDSL	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.

22. Name, Telephone No. & Fax No. of the Compliance Officer of the Company	Mr. Nitin Metkari, Company Secretary Tele fax: (02135) 249771.
23. Name, Address, Telephone No. & Fax No. Regn. No. of Auditor	Mr. S.K. Gupta Managing Partner M/s S.K. Gupta & Co., Company Secretaries, 9, Roland Complex, Upper Floor 37/17, Westcott Building, Kanpur-208001 Phone: (0512) 2315123 Fax: (0512) 2315123 F.C.S No. 2589 C.P No. 1920
24. Appointment of Common Agency for Share Registry work. If Yes (Name & Address)	Skyline Financial Services Private Limited D-153, 1 st Floor, Okhla Industrial Area, Phase – I, New Delhi – 110 001 Ph. No . 011 41044923 Email: info@skylinerta.com Website: www.skylinerta.com
25. Any other detail (e.g. BIFR Company, Delisting from SE, Company changed its name)	The Equity Shares of the Company were listed and admitted to dealing w.e.f. 9 th October, 2017 at Metropolitan Stock Exchange of India Limited vide Approval Letter No. MSE/LIST/5631/2017 dated 5 th October, 2017.

Place: Kanpur
Date: 30.01.2018

For S.K. Gupta & Co.
Company Secretaries



(S.K. GUPTA)
Managing Partner